

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2014
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	G-Resources Group Limited	
Date Submitted	5/1/2015	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1051</u> Descrip	otion :		
	No. of ordinary shares	Par value (<i>HK\$</i>)	Authorised share capital (<i>HK</i> \$)
Balance at close of preceding month	60,000,000,000	0.01	600,000,000
Increase/(decrease)	<u>-</u>		<u>-</u>
Balance at close of the month	60,000,000,000	0.01	600,000,000
(2) Stock code : <u>N/A</u> Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	<u>N/A</u>	Descrip	ption :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	ng month			
Increase/(decrea	se)				
Balance at close	of the mon	th			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): 600,000,000

II. Movements in Issued Share Capital

		No. of ordin	nary shares	No of preference	No. of other classes		
		(1)	(2)	shares	of shares		
	Balance at close of preceding month Increase/ (decrease)	26,490,076,130					
	during the month	<u> </u>					
	Balance at close of the month	26,490,076,130					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

approval date (dd/mm/yyyy) and class of shares issuable Movement during the month thereto as at close of the month class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme adopted on 307/2004 & Refreshment of scheme mandate on 5/12/2011 (3007/2004) Scheme mandate on 5/12/2011 (3007/2004) - - - 31,631,600 - 708,614,71 2. New Share	Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
(dd/mm/yyyy) and	including EGM					the month pursuant	issued pursuant thereto
class of shares Granted Exercised Cancelled Lapsed 1. Share option scheme adopted on 307/2004 & Refreshment of scheme mandate - - 31,631,600 - 708,614,71 (Note 1) - - - - 31,631,600 - 708,614,71 (Note 1) - - - - 31,631,600 - 708,614,71 (Note 1) - - - - 31,631,600 - 708,614,71 (Note 1) - - - - - 708,614,71 (Note 1) - - - - 708,614,71 (Note 1) - - - - 708,614,71 3. N/A - - - - - - (Note 1) - - - - - - - - (Note 1) - - - - - - - - - - - - - - -			Movement duri	ng the month		thereto	as at close of the month
issuable Granted Exercised Cancelled Lapsed 1. Share option scheme adopted on adopted on adopted on 307/2004 & Refreshment of scheme mandate on 5/12/2011 on 5/12/2011 (30/07/2004) ordinary shares - - 31,631,600 - 708,614,71 Ordinary shares - - - 31,631,600 - 708,614,71 2. New Share Option Scheme - - - 31,631,600 - 708,614,71 2. New Share Option Scheme - - - - 708,614,71 (Note 1) 1 - - - - 708,614,71 3. N/A - - - - - - (Note 1) - - - - - - - 3. N/A - - - - - - - - (Note 1) - - - - - - - - (Note 1) -				0			
1. Share option scheme adopted on 30/7/2004 & Refreshment of scheme mandate on 5/12/2011							
option scheme adopted on 307/2004 & Refreshment of scheme mandate on 5/12/2011 (30/07/2004) ordinary shares - - 31,631,600 - 708,614,71 (Note 1) - - - 31,631,600 - 708,614,71 2. New Share Option Scheme adopted on 18/6/2014 - - - - 708,614,71 18/6/2014 - - - - - - 708,614,71 18/6/2014 -		Granted	Exercised	Cancelled	Lapsed		
adopted on $307/2004$ & Refreshment of scheme mandate on 5/12/2011 $(30/07/2004)$ ordinary shares - . - $(Note 1)$ 2. New Share Option Scheme adopted on 18/6/2014 (Note 1) 3. N/A							
$\frac{30/7/2004 \&}{\text{Refreshment of scheme mandate on 5/12/2011}}$ $(30/07/2004)$ $(30/07/2004)$ $(30/07/2004)$ $(Note 1)$ $\frac{2. \text{ New Share }}{(Note 1)}$ $\frac{2. \text{ New Share }}{(18/06/2014)}$ $(18/06/2014)$ $(18/06/20$							
Refreshment of scheme mandate on 5/12/2011							
$\frac{\frac{1}{30(07/2004)}}{\frac{1}{(30(07/2004))}} - \frac{1}{(30(07/2004))} - \frac{1}{31,631,600} - \frac{1}{31,631,600} - \frac{1}{708,614,71} - \frac{1}{100,614,71} - $							
$ \frac{on 5/12/2011}{(30/07/2004)} $ ordinary shares $ \frac{ 31,631,600}{(Note 1)} - 708,614,71 $ $ \frac{2. New Share}{Option Scheme}{adopted on} $ $ \frac{18/6/2014}{(18/06/2014)} $ ordinary shares $ $							
(30/07/2004) ordinary shares - - 31,631,600 - 708,614,71 2. New Share Option Scheme adopted on 18/6/2014 - - - 708,614,71 18/6/2014 - - - - 708,614,71 (Note 1) - - - - - 3. N/A - - - - - (Note 1) - - - - - 3. N/A - - - - - (Note 1) - - - - - Shares - - - - - (Note 1) - Total A. (Ordinary shares) (Preference shares) - - - (Other class) N/A - - - - Total funds raised during the month from exercise of - - - -							
ordinary shares - - 31,631,600 - 708,614,71 (Note 1) - - - 31,631,600 - 708,614,71 2. New Share - - - 31,631,600 - 708,614,71 Qption Scheme - - - - - 708,614,71 3. N/A - - - - - - (Note 1) - - - - - - 3. N/A - - - - - - (Note 1) - - - - - - (Note 1) - - - - - - - (Note 1) - <td< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td></td<>							
(Note 1) 2. New Share Option Scheme adopted on 18/6/2014 (18/06/2014) ordinary shares (Note 1) 3. N/A	(30/07/2004)						
2. New Share Option Scheme adopted on 18/6/2014 (18/06/2014) - ordinary shares - (Note 1) - 3. N/A	ordinary shares	-			31,631,600	-	708,614,711
Option Scheme adopted on 18/6/2014 (18/06/2014) ordinary shares (Note 1) 3. N/A	(Note 1)						
Option Scheme adopted on 18/6/2014 (18/06/2014) ordinary shares (Note 1) 3. N/A	2 Now Share						
adopted on 18/6/2014 (18/06/2014) ordinary shares (Note 1) 3. N/A							
$ \frac{18/6/2014}{(18/06/2014)} $ ordinary shares $ \frac{18/6/2014}{(18/06/2014)} $ $ \frac{18/6/2014}{(18/06/2014)} $ $ \frac{1}{(Note 1)} $ $ \frac{3. N/A}{(Note 1)} $ $ \frac{(//)}{(Note 1)} $ $ \frac{1}{(Note 1)} $ $ \frac{1}{(N$							
(18/06/2014) ordinary shares (Note 1) 3. N/A (///) (///) shares (Note 1) Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Other class) N/A Total funds raised during the month from exercise of							
ordinary shares -							
(Note 1) 3. N/A							
3. N/A		-				-	-
Image: constrained on the month from exercise of Image: constrained on the month from exercise of Image: constrained on the month from exercise of	(Note 1)						
Image: constrained on the month from exercise of Image: constrained on the month from exercise of Image: constrained on the month from exercise of	3. N/A						
(Note 1) Total A. (Ordinary shares) - (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
(Note 1) Total A. (Ordinary shares) - (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
(Note 1) Total A. (Ordinary shares) - (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	<u>(/ /)</u>						
Total A. (Ordinary shares) - (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	(Note 1)		т		1 \		
(Other class) N/A Total funds raised during the month from exercise of			10			-	
Total funds raised during the month from exercise of					· · ·		
					Juner class)	N/A	
	Total funds raised dur options (<i>HK</i> \$)	ring the month	from exercise o	f	-		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
					<u> </u>
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A					
(/ /) Stock code (if listed)	· · · _				
Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	IB. (Ordin	nary shares)	<u>-</u>	_
			ence shares)	N/A	-
		(Other class)	N/A	_

Convertibles (i.e. Convertible i	nto Change of the 1	amon which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
<u>J. N/A</u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)					
~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~						. <u></u>
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin		-	_
				ence shares)	N/A N/A	-
			()	Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	-	
Ordinary shares (<i>Note 1</i>)	-	-
2		
	-	
(//)	-	-
shares (Note 1)		
3.		
J	-	
	-	-
shares (Note 1)		
4.		
(//)	-	
shares (Note 1)	-	-
Total D. (Ordinary shares)		
(Preference shares)	N/A	
(Other class)	N/A	

Oth		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
4.	Bonus issue		(<i>Note 1</i>) Issue and allotment	(/ /)		
			date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
			(,				

	Type of Issue	<u>1</u>		Boa	rd and GEM liste No. of new shares of issuer issued during the month pursuant thereto	No. of new
5.	Scrip dividend At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
6	Demuschage of	Class of shares repurchased (<i>Note 1</i>)	(/ /			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		-	
		Class of shares				
7.	Redemption of shares	redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy))		

				For Main Boar	For Main Board and GEM listed issuers		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
9.	Capital reorganisation		Class of shares issuat (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ole (/ /) (/ /)			
			Class of shares issuat (Note 1)	ole			
10.	Other (Please specify)	At price : State	 Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 	(/ /)			
			Total E.	(Ordinary share (Preference share (Other clas	s) N/A		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

Submitted by: Wah Wang Kei, Jackie

Title:Director and Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet